

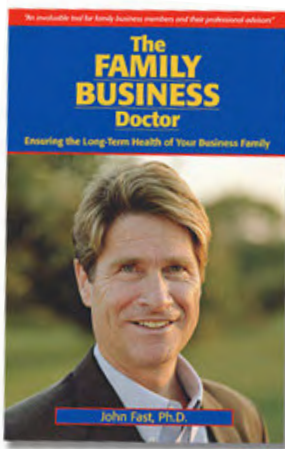
You're invited to a **Family Business Forum** — a leadership learning community for business families!

Building Family Muscle while Transitioning the Business: An Intergenerational Journey

Thursday, September 18, 2008

7:30 a.m. to 11:30 a.m. — Radnor Valley Country Club

Includes breakfast buffet - 555 Sproul Road, Villanova, PA



John Fast, Ph.D.

Ontario, Canada

John's newly released book will be available at the Forum.

An engaging and provocative speaker, John to present for the third time at Members' request!

Dr. John Fast provides exceptional diagnosis and wise 'medicine' to help both generations of the family and the business move together toward long-term health.

Join us and learn how to:

- Honor your parents while finding your own voice
- Set appropriate boundaries between family functions and business operations
- Keep parenting and management roles untangled
- Move from parenting to partnering

The Thompson Family

Laminators, Inc., Hatfield, PA

Second Generation Family Business
as of July 30, 2008!

Forum members since 1998, the Thompsons are a remarkable example of a learning family who successfully navigated the ownership and management transitional challenges

They will provide a candid view of how they beat the odds with stronger family bonds and a more robust business!



FORUM PARTNERS:

Hamburg, Rubin,
Mullin, Maxwell & Lupin

Kreischer Miller

National Penn Bank
Member FDIC

Legacy Planning
Partners

Lacher Associates



For more information, call Sally Derstine at Delaware Valley Family Business Center, (215) 723-8413.

340 North Main Street, Telford, PA 18969 sally@dvfbc.com www.dvfbc.com

Forum Membership Application & Registration Form



Take advantage of your Member Benefits!

An Initial Family Meeting Orientation. A confidential session with your family to clarify your objectives and introduce resources to help prepare your business family for another generation of success.

Primer for Business Families. A practical, how-to introductory booklet which provides a roadmap to help business families meet together to develop their OWN family business policies and plans.

Quarterly Forum Meetings. Learn from successful business families and experienced family business advisors. Member companies receive one FREE registration to EACH Forum.

Next-Generation Learning Labs. Forum companies are eligible for admission to a Next-Generation Learning Lab—facilitated successor peer groups which fast-track the growth and development of the next generation.

Family Business magazine. Written exclusively for the owners and managers of family companies focusing on the tough issues virtually all business families must face. 25% subscription discount.

The Family Business Advisor® newsletter. Complimentary 3-month subscription.

Membership Directory which facilitates member-to-member interaction and learning about family business issues.

**SUCCESS IS
NOT AN ACCIDENT ...
SUCCESS FOR BUSINESS
FAMILIES IS A CHOICE!**

Membership also includes these Assessments from our Forum Partners:

Estate Planning Fire Drill. A quick, concise process designed to identify and resolve problems associated with your untimely death, culminating in a valuable written report (*Jon Samel, Hamburg, Rubin, Mullin, Maxwell & Lupin; Jan Graybill, Legacy Planning Partners*).

Financial Scorecard. A complete diagnostic review of your firm's important financial and operational indicators (*Mario Vicari, Kreisler Miller*).

Family Business Transfer Loan. An assessment to provide financial security for the senior generation while allowing the business to grow (*Bob McCrillis, National Penn*).

Property & Casualty Tape Measure. A review of your property & casualty insurance program (*Chad Lacher, Lacher & Associates*).

Employee Benefits Flashlight. A review of your employee benefits program (*Mark Lacher, Lacher & Associates*).

New Member Application. Thanks to the generous support of our Partners, the annual membership fee is \$1,100.

Forum Registrations: I/we would like to register for the following Forum events:

Thurs, March 27, 2008 "Professionalizing our Family Firm"

Thurs., Sept. 18, 2008 "From Parenting to Partnering"

Wed., May 21, 2008 "Passing on the Wealth of Your Life"

Thurs. Eve, Nov. 13, 2008 "Dinner Meeting at Shady Maple"

Name(s) _____

Business Name _____

Address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ E-mail _____ Website _____

Please make check payable to:

Delaware Valley Family Business Center, 340 N. Main Street, Telford, PA 18969 USA

Total Member Registrations _____ x \$100 (less one FREE at each event) = \$ _____

If NEW Member, \$1,100 = \$ _____

Non-members may attend once with a guest registration of \$100.

TOTAL = \$ _____

Questions? Phone: (215) 723-8413 Fax: (215) 723-8351 E-mail: sally@dvfbc.com

Cancellations must be made 2 days prior to event. The registration fee cannot be refunded or waived when cancellations are made after that date or when the registrant does not attend.